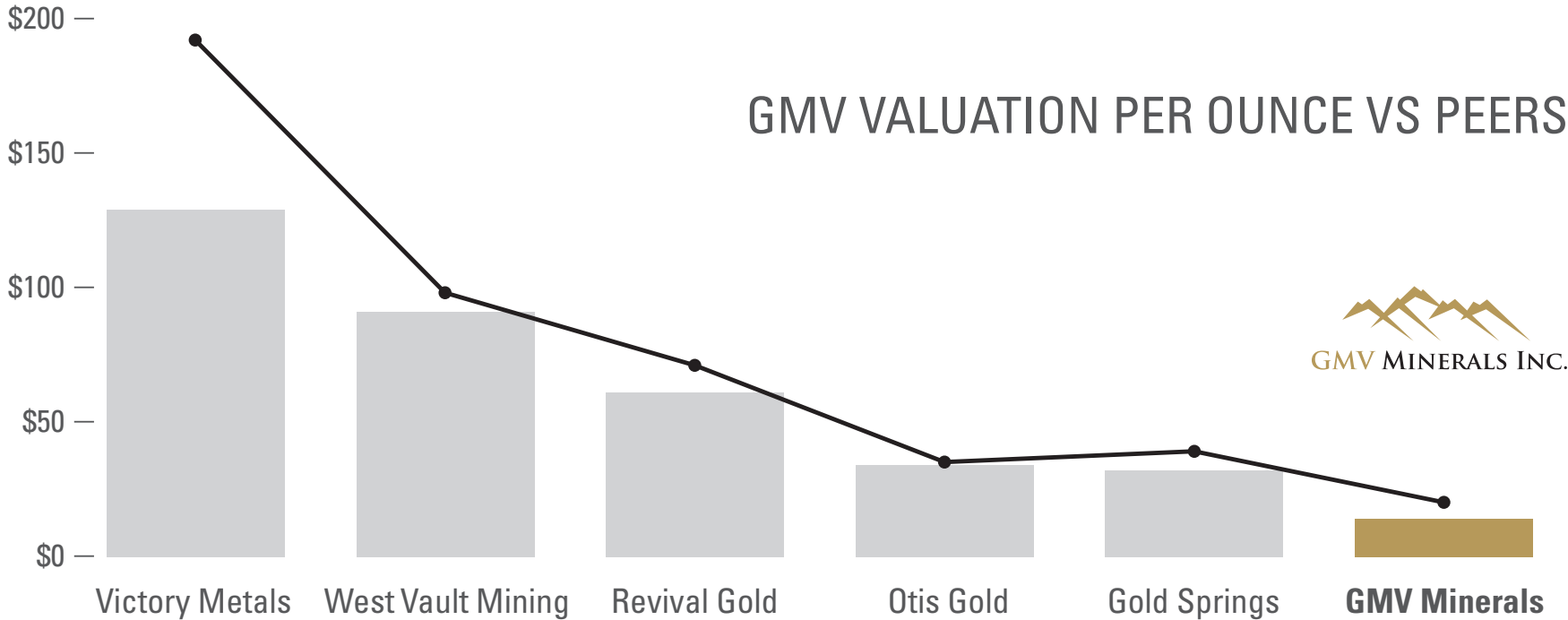


GMV VALUATION PER OUNCE VS PEERS



	VMX	WVM	RVG	000	RCG	GMV
Symbol	VMX	WVM	RVG	000	RCG	GMV
Current Share Price Dec 16, 2020	\$0.70	\$1.57	\$0.85	Take Over Price	\$0.13	\$0.24
Market Cap - C\$ M	\$129	\$91	\$61	\$34	\$32	\$14
Location	Nevada	Nevada	Idaho	Idaho	Nevada	Arizona
Annual Production Target (oz Au)	N/A	71,000	72,288	112,500	69,000	56,452
Au Equivalent Resource	670,000	927,000	848,000 (oxide)	961,000	833,000	688,000
Market Value per Resource Ounce	\$192	\$98	\$71	\$35	\$39	\$20
Status	Pre-PEA	PFS	PEA	PEA	PEA	PEA

MARKET CAP - C\$ M
 MARKET VALUE PER RESOURCE OUNCE
 Valuation to Peers at PEA stage at \$1600 per ounce