






ON THE PATH TO ARIZONA'S NEXT GOLD MINE

CORPORATE HIGHLIGHTS




- 
High-Quality Gold Deposit: Focused on developing the 100% owned Mexican Hat Gold Project in S.E. Arizona
- 
Positive Preliminary Economic Assessment: Reports 10-year mine life, low CAPEX & very strong NPV
- 
Conversion Drilling 2022: (from Inferred to M&I) 30 -35 drill hole program including 7,000 metres of drilling to twin holes previously explored by Placer Dome USA
- 
Developing Ounces-in-the-Ground: Mexican Hat USD \$153 million. NPV (-5% discounted) from 52,520 oz/yr for 10 years (Pre-tax and at USD\$1,600 oz/year price)
- 
Experienced Team: Combined exploration, mine development, permitting, operating, and capital markets experience
- 
Safe, Mining Friendly Jurisdiction: Arizona is a mining-friendly jurisdiction and the 3rd most prolific mining state in the US, generating over 40,000 jobs for the State

MEXICAN HAT PROJECT

- ✓ The project spans ~5,000 acres, forming one of the most promising gold development opportunities in the western USA
- ✓ The project is a low sulphidation, structurally controlled epithermal gold deposit
- ✓ Primary mineralization consists of oxides with gold in a metasomatic assemblage of carbonate, epidote, chlorite & minor silica along with fractures & fault zones within a tilted conformable package of Tertiary rock
- ✓ Mineralization at Mexican Hat is open at depth (to depth, to the north and southeast)
- ✓ 158 reverse circulation and rotary drill holes, 45 diamond drill holes, and 149 trenches have been completed on the property since 1989
- ✓ SRK Engineering conducting baseline environmental studies
- ✓ All rocks are oxidized to at least 200m with minor weakly oxidized rocks report 95% gold recoveries



MEXICAN HAT - PEA HIGHLIGHTS, NOVEMBER 2020

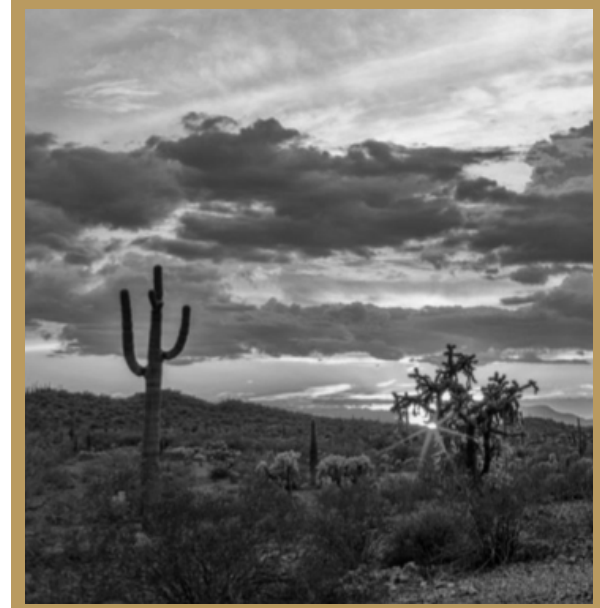
| | | | |
|--|--|--|--|
|  10 year Life of Mine |  \$100 Million NPV 5% after tax at \$1,600/oz gold |  29.3% IRR after tax at \$1,600/oz gold |  \$67.8 Million CAPEX |
|  525,000 ounces LOM production |  52,500 ounces Annual Production |  1.87 Strip Ratio LOM |  Resource Expansion Potential |



GMV MINERALS INC.

NEXT STEPS AT MEXICAN HAT - 2022/2023

| | Q1 | Q2 | Q3 | Q4 |
|--|----|----|----|----|
| Baseline Studies Continue water sampling, plus update of hydrologic, cultural, and environmental studies for permitting | ✓ | ✓ | ✓ | ✓ |
| Conversion Drilling 30-35 drill holes, 7,000m of In-fill drilling to convert inferred mineralization to measured & indicated | | | ✓ | ✓ |
| Geotechnical Drilling | | | ✓ | ✓ |



MANAGEMENT TEAM

Ian Klassen, B.A. (Hons.)
President & CEO

Michele Pillon
Chief Financial Officer

Dr. D. R. Webb, B.A.Sc. (Engineering)
M.Sc. Ph.D., P.Geo.
Acting Project Manager

BOARD OF DIRECTORS

Alistair MacLennan
Chairman

Ian Klassen, B.A. (Hons.)
President & CEO

Douglas A. Perkins, B.Sc., FGAC
Independent Director

Carl Hale, P.Geo
Independent Director

Robert Coltura
Independent Director

ADVISORY BOARD

Roger Newell
(former Chief Geologist, Newmont Mining)

Joel Schneyer
Managing Partner, Minerals & Mining-Capstone Headwaters

SHARE STRUCTURE - as at December 1, 2022

Stock Symbol TSXV: GMV | OTCQB: GMVMF

Shares Issued and Outstanding 70,845,165

Warrants 1,536,167

Options 4,780,000

Fully Diluted 77,161,332

CONTACT INFO

Suite 280, 1090 West Georgia Street
Vancouver, BC, Canada V6E 3V7

info@gmvminerals.com
www.gmvminerals.com

Tel: 604.899.0106
Fax: 604.684.5793