

Expanding Gold Resources in the USA



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TSX-V: GMV



Corporate Highlights

- Initial inferred resource of 530,000 ounces of open pittable oxide gold (NI 43-101, February 2015)
- 100% interest in Mexican Hat Gold Property located in mining-friendly Arizona
- Open pit scenario suited to a low cost heap leach operation
- Mineralization open in all directions and at depth – metallurgical results show impressive gold recoveries
- Next phases of work: target generation, drill to expand resource & drill Hernandez Hill
- Run of Mine recoveries indicated, testing underway
- 32.4 million shares outstanding (tightly held)

Mexican Hat Gold Resource

An Inferred Mineral Resource* of 23.4 million tonnes grading 0.70 gpt gold using a 0.2 gpt cut-off, 20 gpt top cut on 8 solids using ID2 extrapolations on block models defined on each solid (Webb and Malahoff, 2015).

The resource is open in all directions and defined to a depth of approximately 200 m below surface.

| Cut-off (Au g/t) | Tonnes | Grams | Grade (Au g/t) | Ounces Au |
|------------------|-------------------|-------------------|----------------|----------------|
| 0.40 | 12,735,000 | 13,482,000 | 1.06 | 433,500 |
| 0.30 | 16,819,000 | 14,901,000 | 0.89 | 479,000 |
| 0.20 | 23,452,000 | 16,528,000 | 0.70 | 531,400 |

Grades, tonnes, grams and ounces are rounded for this factsheet and totals may not add up. A gold price of US\$1,225 is assumed.
* See NI 43-101 Report dated February 20, 2015

Mexican Hat Gold Project, Arizona

- Located in Cochise County, Arizona – 72 miles ESE of Tucson
- Company claims cover approximately 4,800 acres and form one of the most promising gold development opportunities in the western United States
- GMV has a 100% interest
- Extensive past exploration by Placer Dome (USA)
- Over 180 drill holes from past programs (approx. 22,000 m)
- Preliminary metallurgical studies demonstrate recoveries ranging from 88.4% to 96%
- A new epithermal gold target, Hernandez Hill, discovered 500 meters northeast of the existing Mexican Hat gold resource
- Recent land expansion encompasses partially drill-tested porphyry with district scale significance

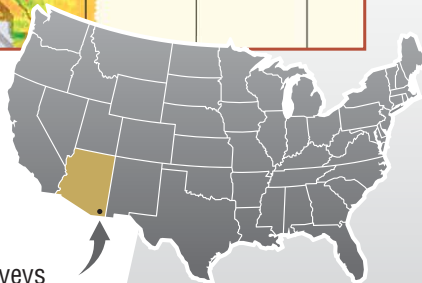
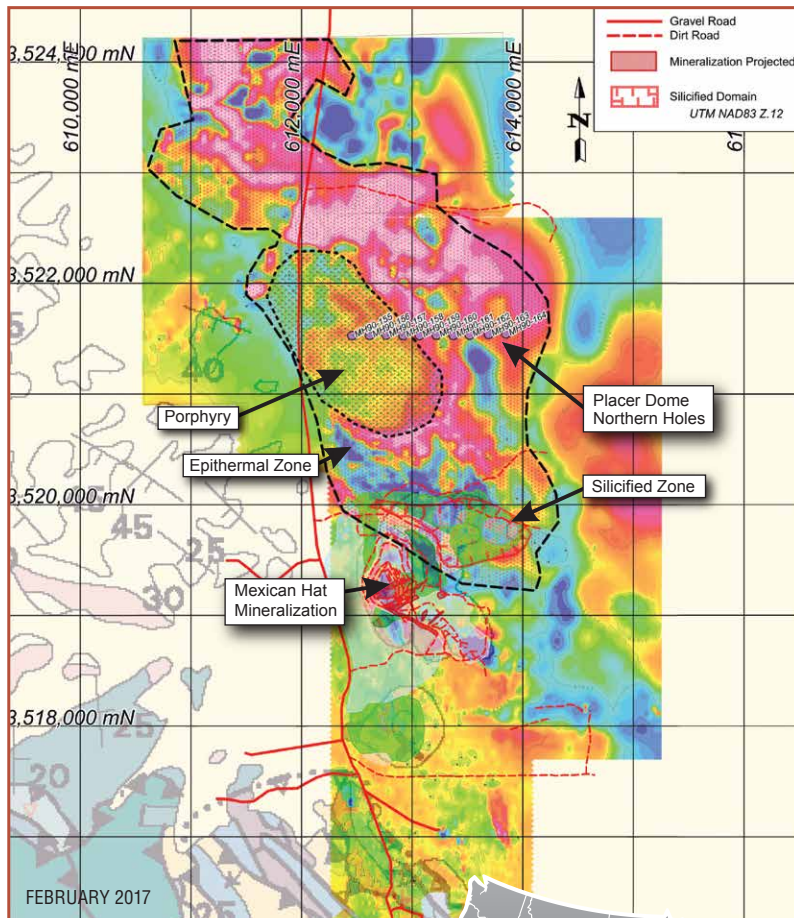


GMV MINERALS INC.

530,000 oz Gold | Drilling to Expand Resource

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Mexican Hat Property, Cochise County, Az., USA



Next Steps 2017

- Expand Resource Model
- Conduct drill programs to test high priority target zones
- Expand geophysics and geochemical surveys
- Conduct test gravity survey
- Enhance Metallurgical testing

Dr. D.R. Webb, B.A.Sc., M.Sc., Ph.D., PGeo. is the Q.P. for this factsheet within the meaning of NI 43-101 and has reviewed and approved the technical content of this brochure.

Share Structure

As of February 2017

| | |
|-----------------------|--|
| Stock Symbol: | TSX-V: GMV |
| Issued & Outstanding: | 32,365,956 |
| Warrants: | 950,000 (\$0.15 Expiry: Dec 15, 2017) 1,705,925 (\$0.30 Expiry: Jan 15, 2018) 2,369,900 (\$0.65 Expiry: Mar 1, 2018) 733,887 (\$0.65 Expiry: Mar 9, 2018) |
| Options: | 3,230,000 |
| Fully Diluted: | 41,365,418 |

Management Team

Ian Klassen, B.A. (Hons.)
President & CEO

Michele Pillon
Chief Financial Officer

Dr. D. R. Webb, B.A.Sc. (Engineering)
M.Sc. Ph.D., P.Geo.
Acting Project Manager

Ronald L. Handford, P.Eng., B.A.Sc., MBA
Vice President, Communications

Board of Directors

Alistair MacLennan
Chairman

Ian Klassen, B.A. (Hons.)
President & CEO

Douglas A. Perkins, B.Sc., FGAC
Independent Director

Carl Hale, P.Geo
Independent Director

Robert Coltura
Independent Director

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